

DAVISON COMMUNITY SCHOOLS

403(b) TSA VENDOR LIST

Investment Provider Name	Authorized Local Sales Agent(s)
AIG Retirement (VALIC) PO Box 15648 Amarillo, TX 79105-5648 www.valic.com	Richard Coats 248-754-1105 Colin McCallum 248-754-1105
Ameriprise Financial Services 50800 Ameriprise Financial Center Minneapolis, MN 55474 www.ameriprise.com	James Lang 810-695-3960 james.h.lang@ampf.com Debra Pauldine 810-695-3960 debra.a.pauldine@ampf.com
Equitable Advisors 1290 Avenue of the Americas New York, NY 10104 www.equitable.com	Barry Jones 810-654-9206 barry.jones@equitable.com Grant Cobb 248-641-2645 grant.cobb@equitable.com Preston McNab 248-641-2776 preston.mcnab@equitable.com
Consolidated Financial Corporation Lincoln Investment Planning 28411 Northwestern Hwy., Ste 950 Southfield, MI 48034	Brian Hamlin 248-351-6000 / 800-232-2383 bhamlin@lincolninvestment.com
Edward Jones – 403(b) Fundsorce 12555 Manchester Rd. St. Louis, MO 63131 www.edwardjones.com	Katrina Johnson 810-653-6307 Kurtis McMahan 810-653-0189 Many Other Agents
Farm Bureau Life Insurance Company 7373 W. Saginaw Hwy, P.O. Box 30400 Lansing, MI 48909-7900 http://www.michfb.com/insurance	Brian Herndon 810-629-1507
GLP & Associates, Inc 37000 Twelve Mile Road, Suite 101 Farmington Hills, MI 48331	Julianne (Dolly) Bertsch 586-292-7283 Kristie Morrison 810-223-5343
The Horace Mann Companies 1 Horace Mann Plaza Springfield, IL 62715-0001 www.horacemann.com	Darlene Brooks 810-232-3646 Donald Carlock, Jr. 810-635-3171 Jennifer Christie 810-635-4348 Shari Machesney 810-695-9770 David Mohn 989-244-6094 Kevin Miller 248-382-5245
MEA Financial Services 1480 Kendale Blvd., P.O. Box 2501 East Lansing, MI 48826-2501 www.meafs.com	Jason Keene 810-630-6367 JKeene@mea.org
Waddell & Reed Services Company 6300 Lamar Ave., P.O. Box 29217 Shawnee Mission, KS 66210-9217 www.waddell.com	Alexander R. Revord Mark J. Streeter LauRyn A. Williams